



P.O. Box 31
Norwood, NJ 07648-0031
T: (201) 750-1117 F: (201)-750-1142

New Client Account Set-up

Funeral Home Name: _____

Director's Name: _____ Social Security: _____

Mailing Address: _____

City: _____ State: _____ Zip Code: _____

Telephone #: _____ Fax#: _____

Email Address: _____

Federal Tax ID Number: _____

Funding company (ies) used: _____ % charged _____ other fees? _____

How many Insurance assignments do you process in an average month: _____

How many calls did your home have in the last 12 months: _____

Type of Business

Circle One

Corporation

LLC

Partnership

Sole Proprietor

State Issued Funeral Establishment License Number: _____

(Please fax a copy of the state issued License to (201) 750-1142 or email to: cristina@tff123.com)

Preferred Method of Payment

ACH Deposit: Funds are deposited into your business account and will clear on the next business day. Fee is \$ 30.00 for ACH Credit

Wire Deposit: Funds are deposited into your business account and will clear the same day. The charge for Wire Service is \$35.00 Wire

Mail a check: We will mail you a Check, \$40.00 Processing Fee



P.O. Box 31
Norwood, NJ 07648-0031
T: (201) 750-1117 F: (201)-750-1142

Authorization for Wire Transfers and ACH Activities

This is my authorization to automatically debit or credit my bank accounts.

I understand that this authorization will be in effect until I notify Trinity Funeral Funding in writing that I no longer desire this service, allowing it reasonable time to act on my modification.

Account Information

Payee Name: _____

Payee Address: _____

Name of Financial Institution: _____

Telephone Number of Institution: _____

Routing Number: _____

Account Number: _____

Checking: Savings

Signature

Authorized Signature (Primary): _____ **Date:** _____

Authorized Signature (Joint): _____ **Date:** _____

Copy of Voided Check is required for Account Set-up

Future payments can be deposited directly into your bank account; if interested, please fill out this form fax, email or mail it to:

**Trinity Funeral Funding
P.O. Box 31
Norwood, NJ 07648-0031**

www.trinityfuneralfunding.com Email: cristina@tff123.com